

To,
The Board of Directors,
THE CALCUTTA SILK MFG CO LTD
135 A BIPLABI RASHBEHARI BASU ROAD
Kolkata - 700001

RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/s. The Calcutta Silk Mfg Co Ltd (the Company) for issuing this Certificate, in accordance with Circular No. D & CC/ FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verifications considered necessary, I hereby certify the following :

| 1 For Quarter Ended | 30.09.2016 | | | | | |
|--|--|--|------------------|---------------------------|-----------|-----|
| 2 ISIN | INE566E01014 | | | | | |
| 3 Face Value | Equity- Rs. 10, Preference- Rs. 100 | | | | | |
| 4 Name of the Company | THE CALCUTTA SILK MFG CO LTD | | | | | |
| 5 Registered Office Address | 135 A Biplabi Rashbehari Basu Road Kolkata- 700001 | | | | | |
| 6 Correspondence Address | 135 A Biplabi Rashbehari Basu Road Kolkata- 700001 | | | | | |
| 7 Telephone & Fax Nos. | Tel No. : 033-22423629 | | | | | |
| 8 E Mail Address | csmcl1936@gmail.com | | | | | |
| 9 Name of the Stock Exchange where the Company's securities are listed | The Calcutta Stock Exchange Ltd. | | | | | |
| 10 Issued Capital | <table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>1,810,000</td> <td>100</td> </tr> </tbody> </table> | | Number of Shares | % of Total Issued Capital | 1,810,000 | 100 |
| Number of Shares | % of Total Issued Capital | | | | | |
| 1,810,000 | 100 | | | | | |
| 11 Listed Capital (exchange wise) - (as per Company records) : | <table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>1,810,000</td> <td>100</td> </tr> </tbody> </table> | | Number of Shares | % of Total Issued Capital | 1,810,000 | 100 |
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| 1,810,000 | 100 | | | | | |
| 12 Held in Dematerialised form in CDSL | <table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>NIL</td> <td>NIL</td> </tr> </tbody> </table> | | Number of Shares | % of Total Issued Capital | NIL | NIL |
| Number of Shares | % of Total Issued Capital | | | | | |
| NIL | NIL | | | | | |
| 13 Held in Dematerialised form in NSDL | <table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>NIL</td> <td>NIL</td> </tr> </tbody> </table> | | Number of Shares | % of Total Issued Capital | NIL | NIL |
| Number of Shares | % of Total Issued Capital | | | | | |
| NIL | NIL | | | | | |
| 14 Physical | <table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>1,810,000</td> <td>100</td> </tr> </tbody> </table> | | Number of Shares | % of Total Issued Capital | 1,810,000 | 100 |
| Number of Shares | % of Total Issued Capital | | | | | |
| 1,810,000 | 100 | | | | | |
| 15 Total No. of Shares(12+13+14) : | 1,810,000 | | | | | |
| 16 Reasons for differences, if any, between(10 &11), (10 & 15), (11&15) : | N.A. | | | | | |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

| Particulars* | No of Shares | Applied/Not applied for Listing | Listed on Stock Exch. specify name | Wheather intimated to CSDL | Wheather intimated to NSDL | In-prin app pending for S E (Names) |
|--------------|--------------|---------------------------------|------------------------------------|----------------------------|----------------------------|--------------------------------------|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture. Any other (to specify).

18 Register of members updated (Yes/No) if not, updated upto which date Yes

19 Refrences of Previous quarter with regards to excess dematerialised shares, if any NIL

20 Has the company resolved the matter mentioned in point no. 19 and above in the current quarter? If not reason why? N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay: (As per RTA Certificate)

| Total nos. of Demat requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| confirmed after 21 days | Nil | Nil | - |
| Pending for more than 21 days | Nil | Nil | - |

22 Name, Telephone & Fax no. of the Compliance Officer of the company **Rajiv Poddar**
Compliance Officer
Tele.: 033-22423629

23 Name, Address ,Telephone & Fax No. of the Auditor of the Company : **Abhishek K Pandey & Associates**
C.P. - 33116
Company Secretaries
P-38, Princep Street
1st Floor, Room No: 12
Kolkata-700072
Mobile: +919674858523

24 Appointment of common agency for shares registry work(if yes, name & address;) **Niche Technologies Pvt. Ltd**
D-511, Bagree Market,
71,B.R.B.Basu Road, Kolkata-700001
Phone: 033 2234 3576

25 Any other details that the Auditor may like to provide (eg.: BIFR company,delisting from SE, company changes its name etc.) NIL

For Abhishek K Pandey & Associates
Company Secretaries

Place : Kolkata
Dated :

Abhishek Kumar Pandey
Proprietor
C.P. No- 33116